

Roadshow Schedule for HY 2014/15

Dear Investors and Analysts,

Please find below our roadshow schedule. The roadshow takes place from 18 - 21 November following the presentation of the Half-Year Results 2014/15 on November 17, 2014. Interested parties may contact the respective brokers directly to arrange meetings.

We look forward to welcoming you to our Investor and Analyst Conference on November 17, 2014 and to meet you during our roadshow.

Best regards,

Your Investor Relations Team

Thomas Bernhardsgrütter
Director Investor Relations

Nicole Jenni & Corinne Hofmann
Investor Relations Associates

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November 18, 2014

London – Lukas Braunschweiler, CEO and Thomas Bernhardsgrütter, IR
Deutsche Bank – Yi-Dan Wang
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Phone: +44 207 545 9999

November 18, 2014

Boston – Hartwig Grevener, CFO
Morgan Stanley – Sonya Mesommonta / Caitlin Faughnan Peterson
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November 19, 2014

London – Lukas Braunschweiler, CEO
Deutsche Bank – Yi-Dan Wang
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November 19 & 20, 2014

New York – Hartwig Grevener, CFO
JP Morgan – Tiffany Smith
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November 19, 2014

Paris – Thomas Bernhardsgrütter, IR

Exane – Nathalie Cabibbo
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November 20, 2014

Frankfurt – Lukas Braunschweiler, CEO

Main First – Reto Brühwiler / Christian Wolf
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November 20, 2014

Genf – Thomas Bernhardsgrütter, IR and Nicole Jenni, IR

UBS – Wendy Haowei
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November 21, 2014

Zurich – Lukas Braunschweiler, CEO and Corinne Hofmann, IR

Credit Suisse Conference – Karin Sawli
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November 21, 2014

Toronto – Hartwig Grevener, CFO

Main First – Hans-Peter Gruenig / Carlos Questell
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November 21, 2014

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Bank Vontobel – Franco Ferrari
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